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Where We Stand Today...

- COVID-19 infection and hospitalization rates related to the Delta Variant surge decline in LA County
- Supplemental Unemployment Benefits Ended September 4th
- LAUSD Mandates COVID-19 Vaccinations for Students Last Week
  - Students 12 years & older must provide proof of full vaccination by Jan. 10th
  - School-associated extracurricular activities deadline Oct. 31st
- Changes in Eviction Moratoriums, Many End as of Sept. 30, 2021
  - Federal Tenant Protections: CDC’s Eviction Ban is no longer in place; but landlords of multifamily properties with Freddie Mac- and Fannie Mae-backed mortgages prohibited from evicting tenants until at least September 30, 2021
  - State & Local Tenant Protections: California’s current eviction moratorium, AB 832 (the "Rental Housing Recovery Act") & LA County Temporary Eviction Moratorium, both end September 30th
Just Released: Inflation – Latest Monthly CPI-U

Changes in the Consumer Price Index (CPI-U), Los Angeles MSA

**Monthly Change (%)**

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**Yearly Change (%)**

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Inflation: Food & Energy Leads the Increase

Year-over-year changes in the Consumer Price Index (CPI-U), Los Angeles MSA

Source: U.S. Bureau of Labor Statistics
Gasoline Prices in Los Angeles

January 2019 - September 2021

Source: Energy Information Administration
Catching Up on a Few Key Industries in Los Angeles County
Global Trade: Value of Two-way Trade

Los Angeles District, January 2019 - July 2021

(US$ in billions)

Source: USA Trade Online
Global Trade: Value of Imports and Exports

Los Angeles District, January 2019 - July 2021

Total Exports Value ($US)

Customs Value of Imports (Gen) ($US)

July 2021
$37.45 Billion

January 2019

February 2019

March 2019

April 2019

May 2019

June 2019

July 2019

August 2019

September 2019

October 2019

November 2019

December 2019

January 2020

February 2020

March 2020

April 2020

May 2020

June 2020

July 2020

August 2020

September 2020

October 2020

November 2020

December 2020

January 2021

February 2021

March 2021

April 2021

May 2021

June 2021

July 2021

Source: USA Trade Online
Global Trade: San Pedro Bay Sea Ports - Container Traffic

Total TEUs by month, Port of Los Angeles and Port of Long Beach

January 2019 - July 2021

Port of Los Angeles  Port of Long Beach

Sources: POLA, POLB
Travel/Tourism: Passenger traffic at LAX
Monthly number of passengers through LAX by Month

January 2019 - July 2021

Source: LAWA
Hospitality: Accommodation - Hotel Occupancy Rates

Weekly hotel occupancy rates in Los Angeles County

Weekly Occupancy

Source: LA Tourism
Hospitality: Restaurants - Seated Diners

Year-over-year percentage change of seated diners

January 2019 - July 2021

Source: OpenTable
Arthur Girard
RESEARCH ANALYST
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New Daily Cases of COVID-19 in LA County (9/17)

LA County now has 1,439,011 total confirmed cases (9/17)
31% of Cases in CA
38% of COVID-19 Deaths in CA

First Wave
Second Wave
Third Wave
Delta Variant

Testing 7-Day Daily Average - Target: 15,000  Actual: 101,021 - daily average
Testing Positivity Rate: 1.6% 7-day average
Daily Deaths 7-Day Average – Target: No increase over past 14 days Actual: Decrease of 8
Daily Deaths 7-Day Average Actual Total: 15
Current Hospitalizations: 3-Day Average: 1,207

Source: LA County Public Health
Unvaccinated and Vaccinated Cases

Week Ending September 4th

- Unvaccinated Cases per 100,000 People: 71.0
- Vaccinated Cases per 100,000 People: 8.9

Unvaccinated people in California were nearly 8 times more likely to get COVID-19 than fully vaccinated people.

Source: California State Government
Vaccine Distribution in LA County
(as of 09/13/21)

Doses Administered *

11,989,705

- J&J
- Dose1: 475k
- Dose2: 6.6M
- 12.0M

Second Doses: 5,366,304

Residents Vaccinated **
Age 12+ with at least 1 dose

6,679,518 (75.7%)

- 76% received 1+ dose
- 67% fully vacc. ▲
- 8.8M eligible

Seniors Vaccinated ***
Age 65+ with at least 1 dose

1,250,298 (91.0%)

- 91% received 1+ dose
- 82% fully vacc. ▲
- 1.4M eligible

Fully Vaccinated: 5,899,901

Fully Vaccinated: 1,121,295
Unemployment Insurance Weekly Claims in LA County

- The last payable week for federal programs was the week ending September 4th.
- This included Pandemic Unemployment Assistance (PUA), Pandemic Unemployment Emergency Compensation (PUEC), Pandemic Additional Compensation (PAC) and Mixed Earner Unemployment Compensation (MEUC).
- Benefits from the Federal-State Extended Duration Benefits Program (FED-ED) ran out on September 11th.
UI Claims in LA County by Industry

Regular UI Claims filed 3/14/2020 through week ending 9/11/21

- Accommodation & Food Services, 16.0%
- Professional & Business Services, 14.2%
- Retail Trade, 12.4%
- Health Care & Social Assistance, 11.9%
- Information, 9.5%
- Manufacturing, 5.8%
- Educational Services, 5.7%
- Transportation, Warehousing & Utilities, 4.3%
- Construction, 4.1%
- Other Services, 4.2%
- Wholesale Trade, 3.9%
- Real Estate & Rental & Leasing, 1.7%
- Finance & Insurance, 1.1%
- Other Industries, 1.0%

Source: CA EDD
Last year, most individuals receiving unemployment insurance were supported by either Regular UI or Pandemic Unemployment Assistance (PUA).

The Pandemic Unemployment Emergency Compensation (PEUC) program played a much larger role from the end of 2020 into the summer of 2021.

Throughout the early months of 2021, many claimants reached the end of their benefit year, and PUA and PEUC were supporting most of those still receiving UI.

Source: CA Policy Lab
August 2021 Employment in Los Angeles County
The Labor Force in LA County

April 2019 to August 2021
(Labor force in millions)

Source: CA EDD
Historical Monthly Employment Numbers

LA County Total Nonfarm Employment

Source: CA EDD
Unemployment Rate Through August 2021

LA County Unemployment Rate:
Down from last month by 0.5 pp
Down by 7.8 pp from last year
Up by 4.9 pp from 2019

Unemployment Rate (NSA)

Source: CA EDD
Monthly Change in LA County Payroll Employment

Month-over-month change in nonfarm employment

Recovery:

Nonfarm jobs lost in March & April 2020: 772,400 lost
Nonfarm jobs added May 2020 to July 2021: 407,200 added

53% of jobs lost in March and April have been recovered

Source: CA EDD
Month-Over-Month Change in Jobs by Industry, August 2021 (NSA)

- Government: 37,100
- Information: -200
- Professional & Business Services: 4,600
- Transportation, Warehousing & Utilities: 3,800
- Construction: 2,500
- Manufacturing: 1,800
- Educational Services: 1,700
- Health Care & Social Assistance: 1,300
- Accommodation & Food Services: 900
- Finance & Insurance: 800
- Other Services: 100
- Mining and Logging: 0
- Arts, Entertainment & Recreation: -200
- Wholesale Trade: -1,200
- Real Estate & Rental & Leasing: -1,500
- Retail Trade: -2,100

Source: CA EDD
Yearly Change in Payroll Employment by Sector
Los Angeles County

Year-Over-Year Change in Jobs by Industry,
August 2020 – August 2021 (NSA)

- Accommodation & Food Services: 71,400
- Arts, Entertainment & Recreation: -1,100
- Professional & Business Services: 37,400
- Government: 32,000
- Health Care & Social Assistance: 27,500
- Information: 23,300
- Other Services: 18,900
- Retail Trade: 17,400
- Transportation, Warehousing & Utilities: 15,100
- Health Care & Social Assistance: 13,400
- Educational Services: 11,100
- Real Estate & Rental & Leasing: 6,600
- Mining and Logging: -1,100
- Construction: 2,100
- Retail Trade: 1,300
- Manufacturing: 0

Year-Over-Year Change in Jobs by Industry,
August 2019 – August 2021 (NSA)

- Transportation, Warehousing & Utilities: 5,400
- Health Care & Social Assistance: -300
- Mining and Logging: -1,800
- Construction: -4,200
- Educational Services: -5,600
- Financial & Insurance: -6,400
- Real Estate & Rental & Leasing: -9,700
- Arts, Entertainment & Recreation: -13,000
- Government: -14,600
- Wholesale Trade: -18,000
- Information: -25,300
- Other Services: -28,000
- Retail Trade: -28,100
- Manufacturing: -31,900
- Professional & Business Services: -37,000
- Accommodation & Food Services: -79,500

Source: CA EDD
QUESTIONS
Thank you!

• Visit the LAEDC COVID-19 Response page for additional resources at https://laedc.org/coronavirus/.

• Do you have questions you would like answered on these webinars? Please send to shane.cullen@laedc.org.