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California Blueprint for a Safer Economy

The Four-Tier Reopening Plan...

Tier 1
WIDESPREAD
Many non-essential indoor business operations are closed

Tier 2
SUBSTANTIAL
Some non-essential indoor business operations are closed

Tier 3
MODERATE
Some indoor business operations are open with modifications

Tier 4
MINIMAL
Most indoor business operations are open with modifications

Source: California ALL
California Blueprint for a Safer Economy

Current Tier Assignments as of March 23, 2021

STATEWIDE METRICS

5.5 New COVID-19 positive cases per day per 100K
2.0% Positivity rate (7-day average)
30.0% ICU availability

COUNTY RISK LEVELS

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<th>Level</th>
<th>Counties</th>
<th>Population</th>
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<tr>
<td>Widespread</td>
<td>8</td>
<td>2,545,816</td>
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<td>Substantial</td>
<td>39</td>
<td>33,376,623</td>
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<tr>
<td>Moderate</td>
<td>9</td>
<td>4,202,489</td>
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<td>Minimal</td>
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<td>4,232</td>
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Last Updated 3/23/2021
Source: California ALL
LA County now has 1,216,904 total confirmed cases (3/24)

33% of Cases in CA
39% of COVID-19 Deaths in CA

Confirmed COVID-19 Cases
Total Cases Reported in LA County (3/24)
New Daily Cases of COVID-19 in LA County (3/24)

Testing 7-Day Daily Average - Target: 15,000  Actual: 30,395-day average (3/24)
Testing Positivity Rate: 1.6% 7-day average (3/25)
Daily Deaths 7-Day Average – Target: No increase over past 14 days Actual: Down -65%
Daily Hospitalizations 3-Day Average – Target: No increase over past 14 days Actual: Down -32%
Current Hospitalizations: 3-Day Average: 713

Source: LA County
Vaccine Distribution in LA County
(as of 3/17/21)

TOTAL DOSES ADMINISTERED
AS OF 3/24/2021
3,794,829
Second Doses: 1,232,348

NOW VACCINATING

PHASE 1A
- Healthcare Workers
- Staff & Residents at Skilled Nursing Facilities
- Staff & Residents at Long-Term Care Facilities

PHASE 1B
- LA County Residents 65 and Older - More info: [webpage](#) | [PDF](#)
- Education and Childcare - More info: [webpage](#) | [PDF](#)
- Emergency Services - More info: [webpage](#) | [PDF](#)
- Food and Agriculture - More info: [webpage](#) | [PDF](#)
- People with Serious Health Conditions/Disabilities - More info: [webpage](#) | [PDF](#)
- People Who Live or Work in Congregate Living Spaces - More info: [webpage](#) | [PDF](#)
- Janitorial, Custodial, and Maintenance Services - More info: [webpage](#) | [PDF](#)
- Transportation and Logistics - More info: [webpage](#) | [PDF](#)

Source: LA County Public Health
CA Stay at home order issued March 19th

- Claims processed through the pandemic reached 21.3 million
- Extra federal stimulus payment of $300 started December 27th and continues through September 4th
- Total unemployment benefits paid to workers through the pandemic reach $132 billion

Source: CA EDD
Benchmarking
The New 2020 Benchmark
Nonfarm Employment in LA County

(Jobs in millions)

Source: CA EDD
The New 2020 Benchmark
Nonfarm Employment in LA County

Difference in jobs with the new benchmark (000s)
January and February 2021 Employment in Los Angeles County
The Labor Force in LA County

January 2019 to February 2021
(Labor force in millions)

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Source: EDD
Unemployment Rate February 2021

LA County Unemployment Rate:
Down by 1.8 pp from last month
Up by 6.2 pp from last year

Unemployment Rate (NSA)

Source: CA EDD
Monthly Unemployment Rates

NSA, Jan 2006 – February 2021

Recession
California
LA County

Source: BLS
Monthly Change in the Unemployment Rate

Percentage Point Change in LA County’s Unemployment Rate (NSA)

In February 2021, the unemployment rate decreased for the first time in two months.

Source: CA EDD
Monthly Change in LA County Payroll Employment

Month-over-month change in nonfarm employment

Recovery:
Nonfarm jobs lost in March & April: 772,400 lost
Nonfarm jobs added May to February: 318,600 added
27.9% of jobs lost in March and April have returned

Source: EDD
Monthly Change in Payroll Employment by Sector
Los Angeles County

Month-Over-Month Change in Jobs by Industry, February 2021 (NSA)

- Accommodation & Food Services: +32,500
- Arts, Entertainment & Recreation: +6,800
- Educational Services: +4,100
- Manufacturing: +3,500
- Other Services: +2,300
- Wholesale Trade: +2,200
- Information: +1,400
- Professional & Business Services: +800
- Real Estate & Rental & Leasing: +600
- Health Care & Social Assistance: +500
- Finance & Insurance: +400
- Mining and Logging: +0
- Construction: +0
- Government: -900
- Transportation, Warehousing & Utilities: -1,400
- Retail Trade: -4,100

Source: CA EDD
Month-Over-Month Change in Payroll Employment by Sector
Los Angeles County
March 2019 through February 2021 (NSA)

- Arts, Entertainment & Recreation: 30.8%
- Accommodation: 18.4%
- Food Services/Drinking Places: 11.3%
- Personal & Laundry Services: 6.8%
- Amusement/ Gambling & Recreation: 12.6%

Source: CA EDD
Yearly Change in Payroll Employment by Sector Los Angeles County

Year-Over-Year Change in Jobs by Industry, February 2021 (NSA)

- Transportation, Warehousing & Utilities: -300
- Mining and Logging: -4,400
- Finance & Insurance: -8,200
- Construction: -10,300
- Real Estate & Rental & Leasing: -15,100
- Educational Services: -19,200
- Wholesale Trade: -25,500
- Health Care & Social Assistance: -32,500
- Retail Trade: -35,500
- Manufacturing: -37,300
- Arts, Entertainment & Recreation: -47,400
- Other Services: -53,200
- Government: -63,400
- Professional & Business Services: -63,900
- Information: -63,900
- Accommodation & Food Services: -143,100

Source: CA EDD
Year-Over-Year Change in Payroll Employment by Sector
Los Angeles County
Year-Over-Year Change in Jobs by Industry,
March 2019 through February 2021 (NSA)

Finance & Insurance
Wholesale Trade
Government
Manufacturing
Information
Arts, Entertainment & Rec
Amusement/ Gambling/Rec
Construction
Health Care & Social Assistance
Professional & Business Services
Mining and Logging
Other Services
Food Srvcs/Drinking Places
Accommodation
Transportation, Warehousing & Utilities
Retail Trade
Real Estate & Rental & Leasing
Educational Services
Motion Pic/ Sound Recording
Personal & Laundry Services
Source: CA EDD
FINAL THOUGHTS
QUESTIONS
88 Cities Summit

Wednesday, April 14, 2021
9:00 AM – 12:00 PM PDT

“ACHIEVING INCLUSIVE ECONOMIC RECOVERY FOR OUR REGION”
Thank you!

• Next LAEDC Economic Briefing: April 19, 2021

• Visit the LAEDC COVID-19 Response page for additional resources at https://laedc.org/coronavirus/.

• Do you have questions you would like answered on these webinars? Please send to shane.cullen@laedc.org.