



Los Angeles County Business Outlook September 2015

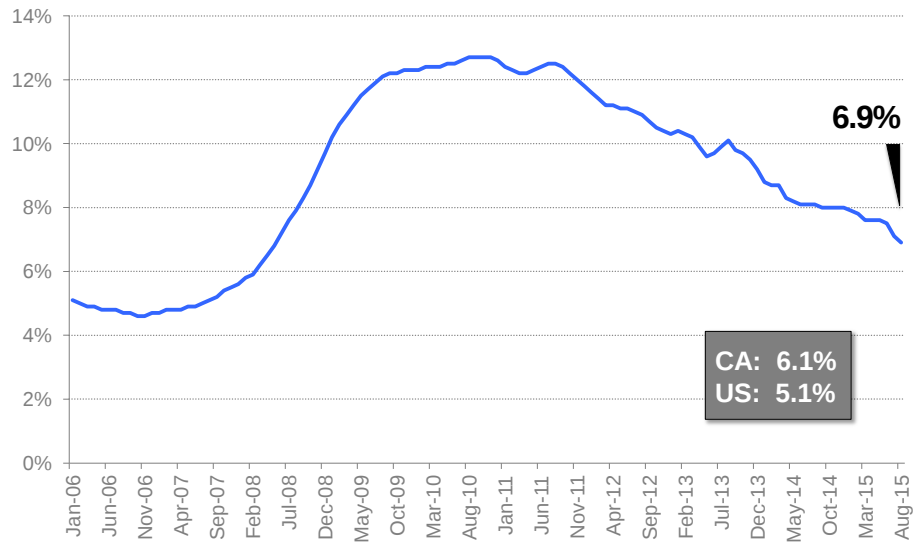
Business Scan

Kyser Center for Economic Research

Indicator	Most Recent Period	Current Reading	Last Year's Reading	YTY Change
Unemployment Rate	Aug-15	6.9%	8.1%	-1.2%
Nonfarm Employment (# of jobs)	Aug-15	4,289,300	4,213,000	1.8%
Port Container Traffic (TEU's)	Aug-15	1,490,320	1,330,785	12.0%
Goods Movement Employment	Aug-15	386,700	374,500	3.3%
Airport Passenger Traffic (# of passengers)	Jul-15	7,855,597	7,490,609	4.9%
Technology Employment	Aug-15	195,500	191,800	1.9%
Fashion Employment	Aug-15	77,800	76,200	2.1%
Professional Services Employment	Aug-15	318,900	312,300	2.1%
Finance and Insurance Employment	Aug-15	133,000	133,200	-0.2%
Health Services Employment	Aug-15	658,700	635,400	3.7%
Single Family Housing Construction Permits	Jul-14	448	412	36
Multifamily Housing Construction Permits	Jul-14	863	1,043	-180
Construction Employment	Aug-15	129,100	122,900	5.0%
Industrial Vacancy Rates	Q2-15	2.8%	4.0%	-1.2%
Office Vacancy Rates (L.A. County)	Q2-15	14.8%	17.0%	-2.2%
Motion Picture & Sound Recording Employment	Aug-15	120,200	118,900	1.1%
Tourism (Revenue Per Available Room)	Jun-15	\$165.83	\$154.81	7.1%

Unemployment Rate

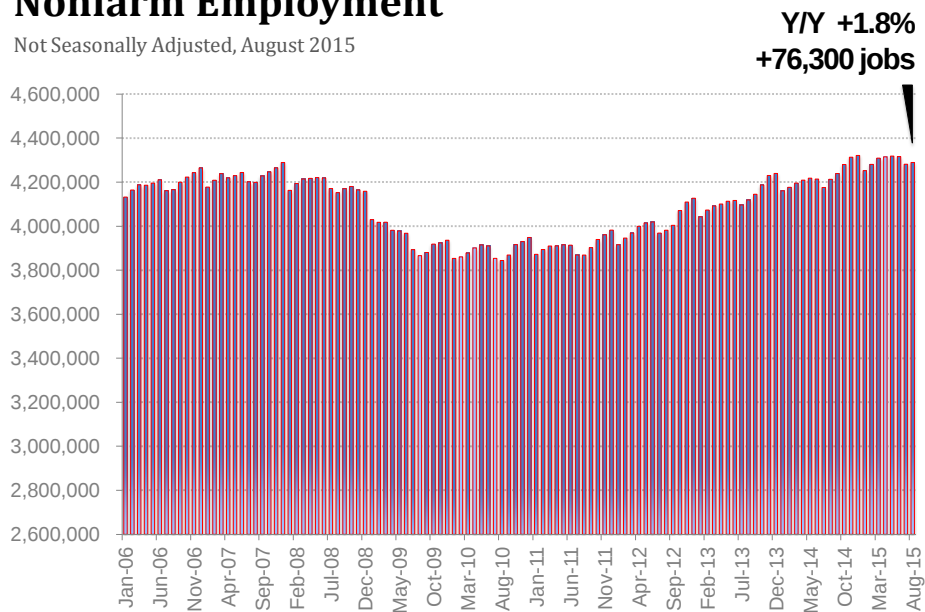
Seasonally Adjusted, August 2015



Source: California EDD, Labor Market Information Division

Nonfarm Employment

Not Seasonally Adjusted, August 2015

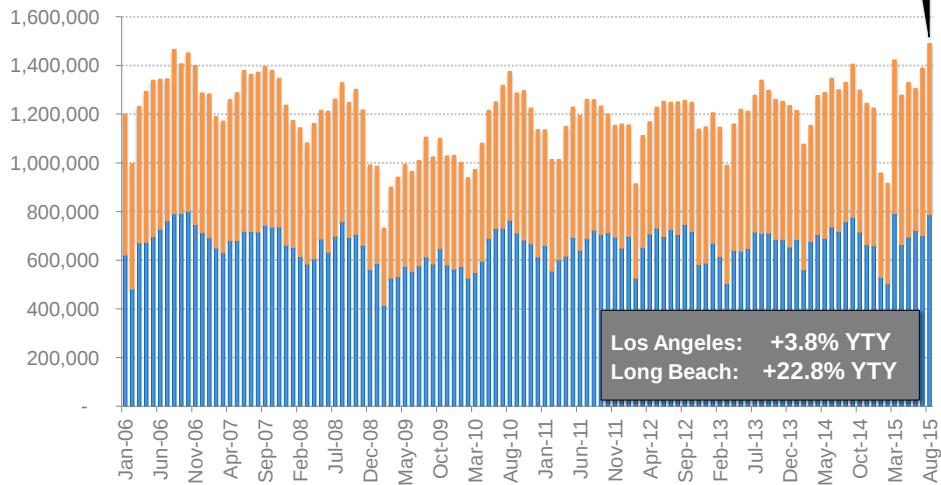


Source: California EDD, Labor Market Information Division

Port Container Traffic – Los Angeles & Long Beach

Ton Equivalent Units (TEUs), August 2015

YTY: +12.0%

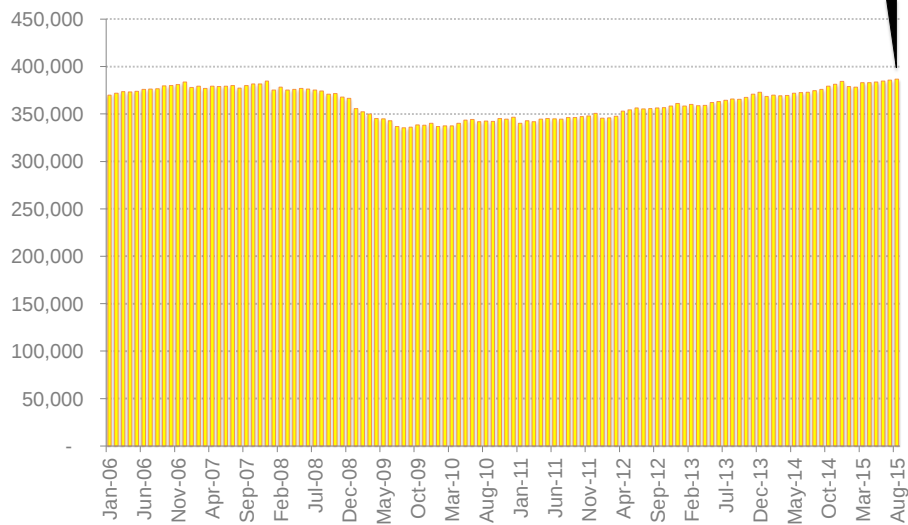


Sources: Port of Los Angeles, Port of Long Beach, LAEDC

Goods Movement Employment*

Not Seasonally Adjusted, August 2015

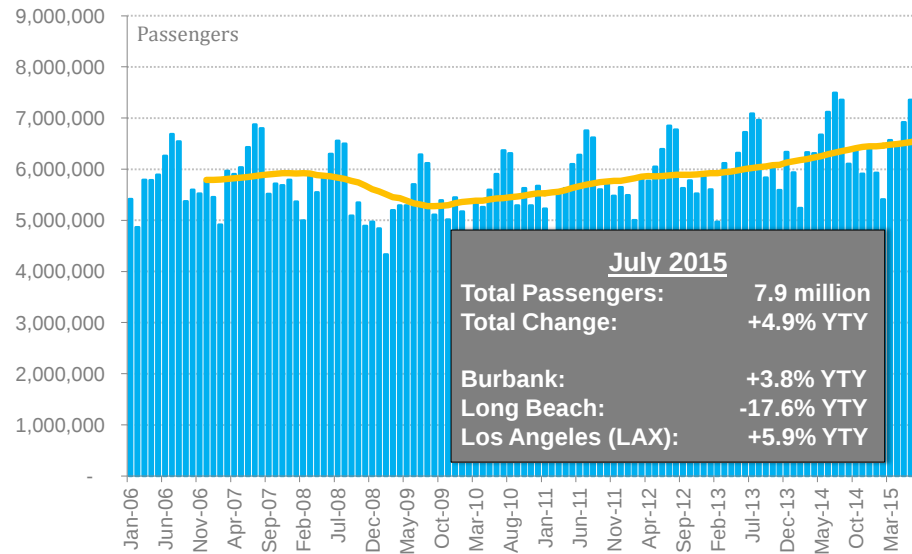
YY +3.3%
+12,200 jobs



Source: California EDD, Labor Market Information Division

*NAICS Codes: 41-000000, 43-400089 (Transportation and Warehousing; Wholesale Trade)

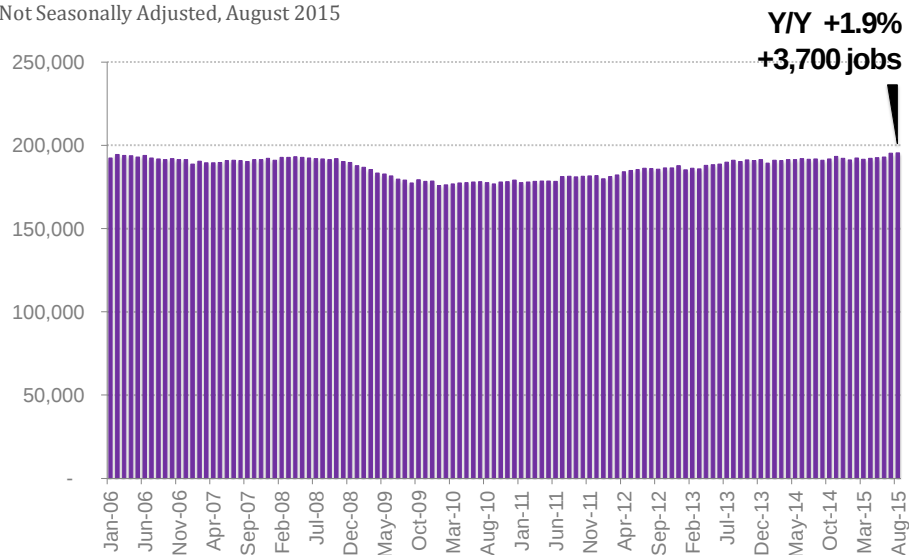
Airport Passenger Traffic -- Burbank, Long Beach & Los Angeles



Sources: Burbank Bob Hope Airport, Long Beach Airport, Los Angeles International Airport

Technology Employment

Not Seasonally Adjusted, August 2015

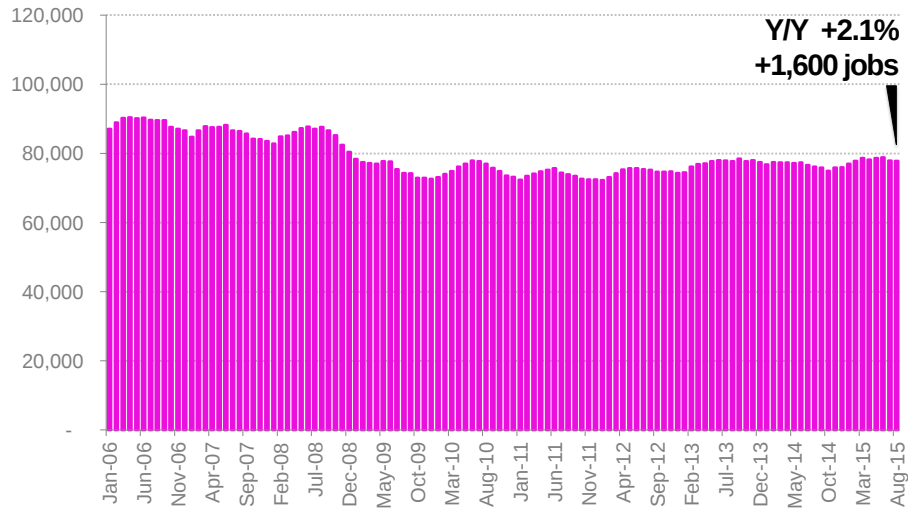


Source: California EDD, Labor Market Information Division

NAICS Codes: 31-334000, 31-336400, 32-325400, 50-518000, 60-541500, 60-541600, 60-541700

Fashion Employment

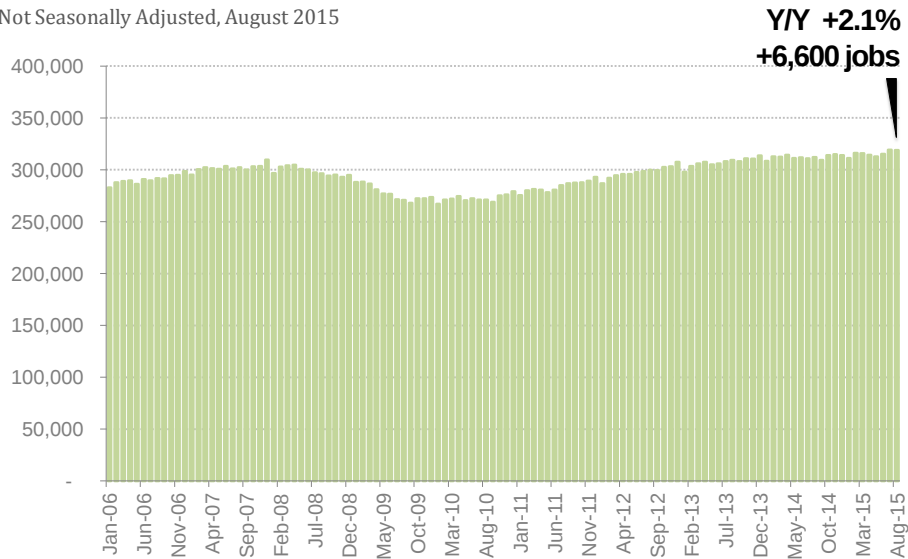
Not Seasonally Adjusted, August 2015



Source: California EDD, Labor Market Information Division
NAICS Codes: 32-315000, 41-424300, 32-313000

Professional Services Employment

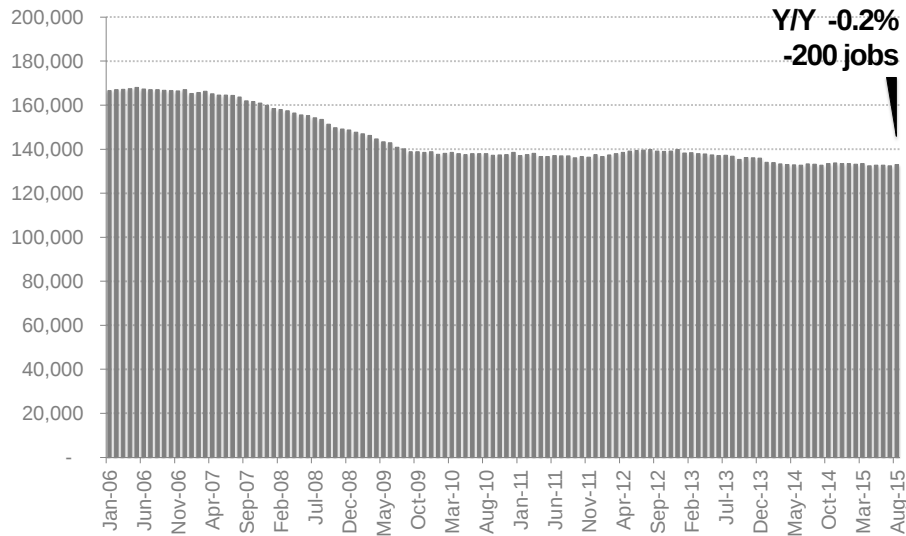
Not Seasonally Adjusted, August 2015



Source: California EDD, Labor Market Information Division
NAICS Codes: 60-540000, 60-541500

Finance and Insurance Employment

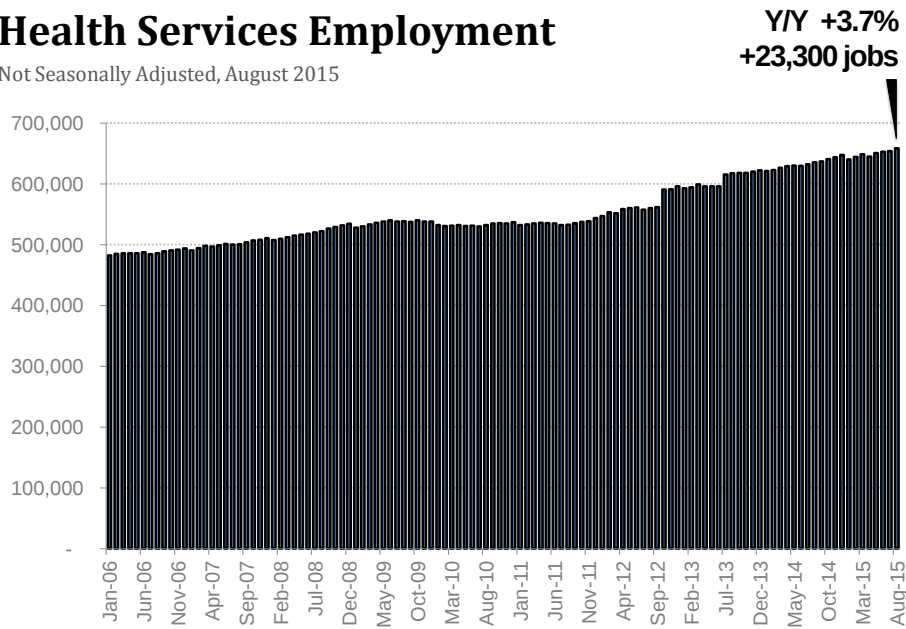
Not Seasonally Adjusted, August 2015



Source: California EDD, Labor Market Information Division

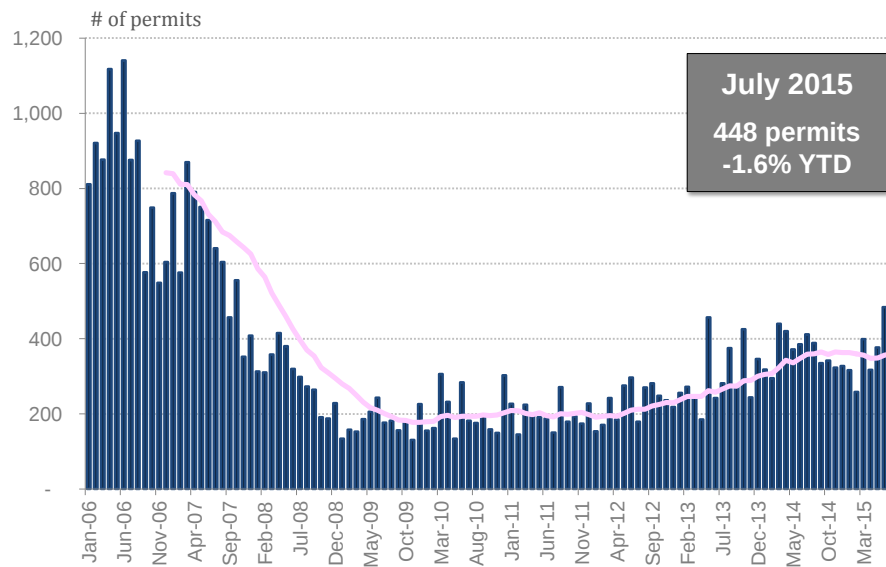
Health Services Employment

Not Seasonally Adjusted, August 2015



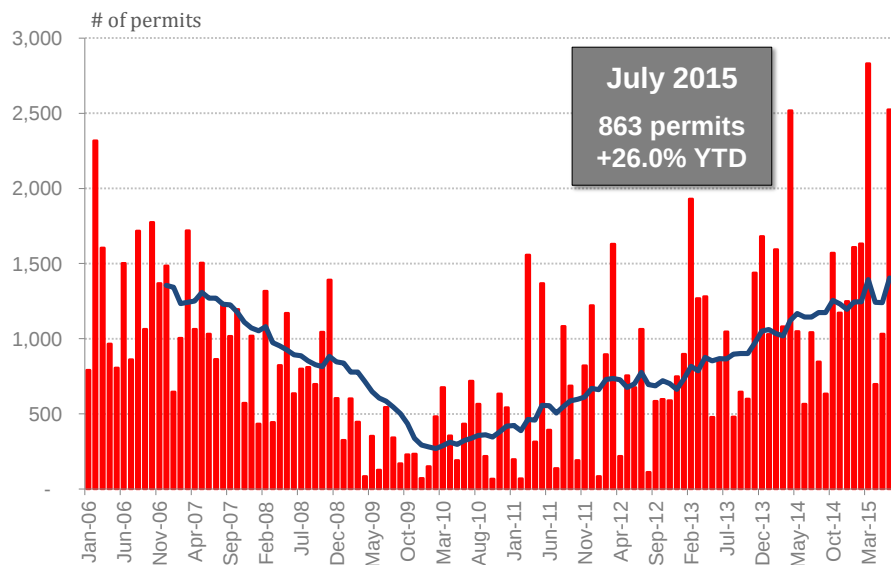
Source: California EDD, Labor Market Information Division
NAICS Codes: 32-325400, 60-620000

Single Family Housing Construction Permits



Source: CIRB, California Home Building Foundation

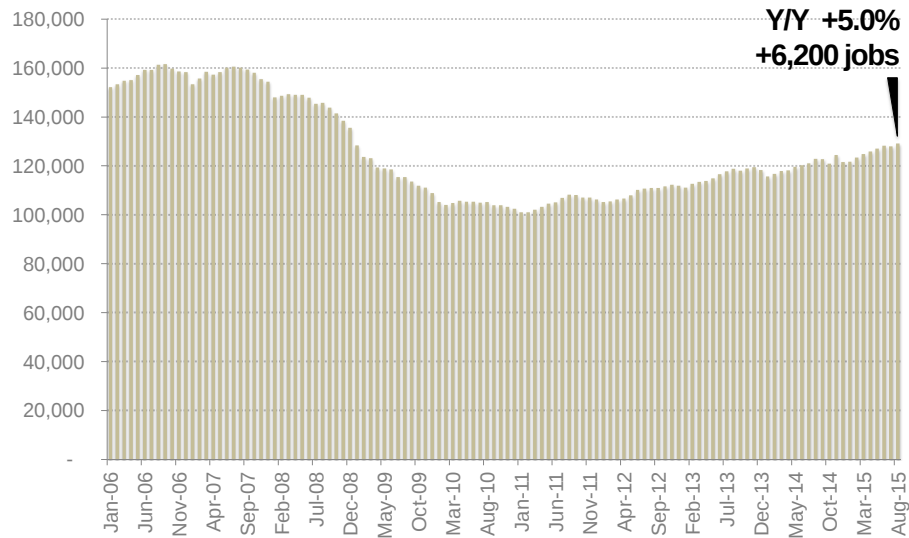
Multi Family Housing Construction Permits



Source: CIRB, California Home Building Foundation

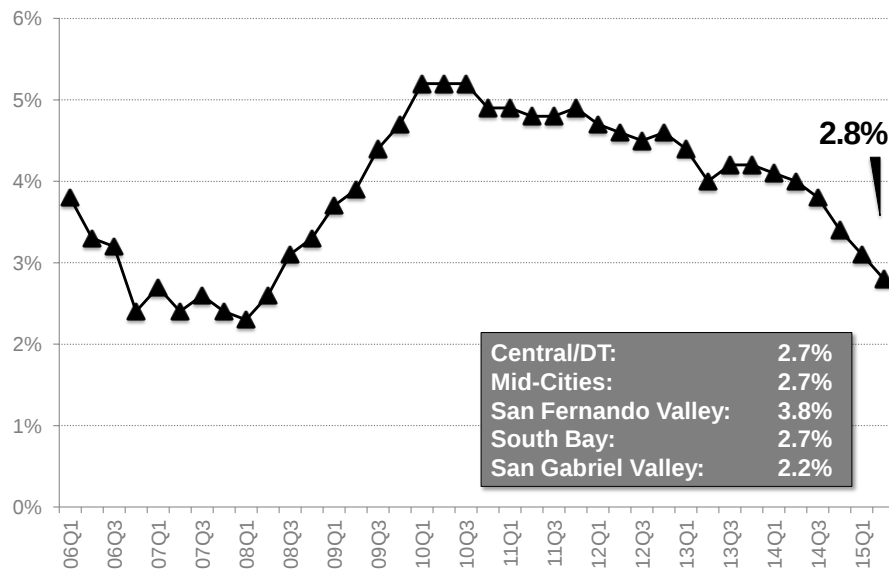
Construction Employment

Not Seasonally Adjusted, August 2015



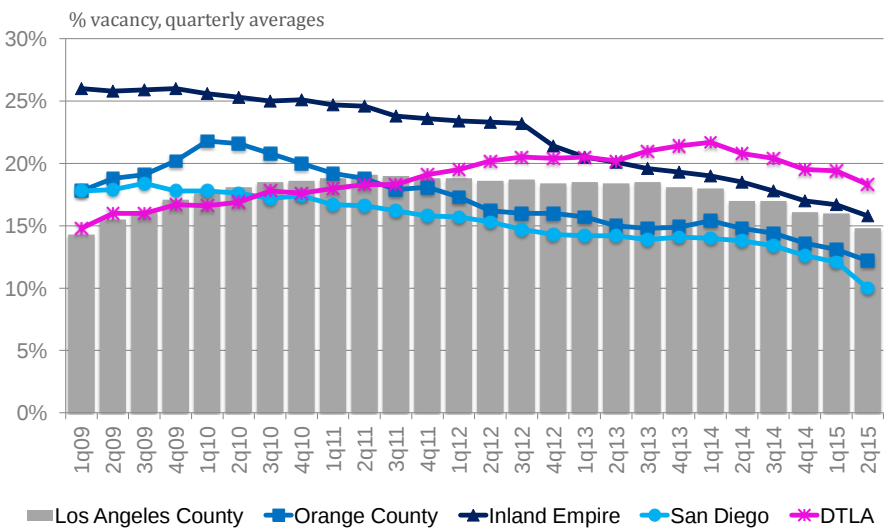
Source: California EDD, Labor Market Information Division

Industrial Vacancy Rates Q2 2015



Source: Cushman & Wakefield

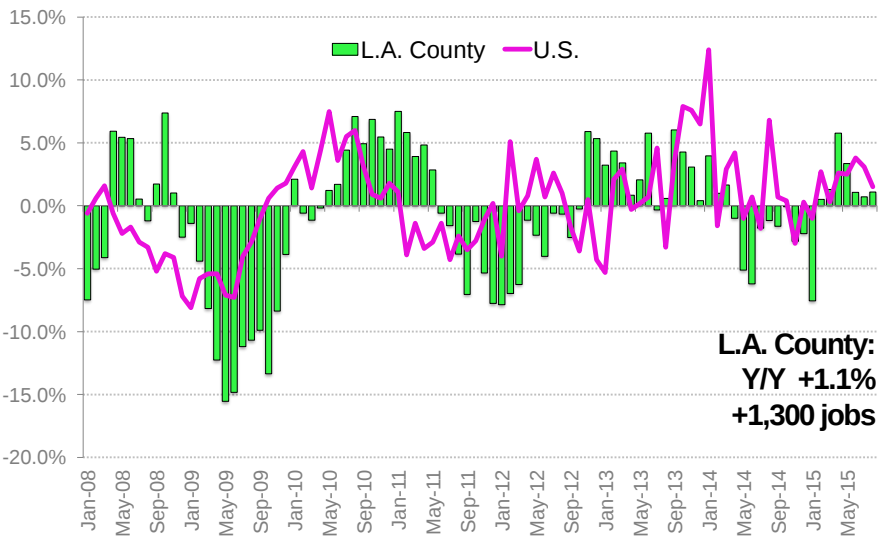
Office Vacancy Rates – SoCal Counties & Downtown LA



Source: Cushman and Wakefield

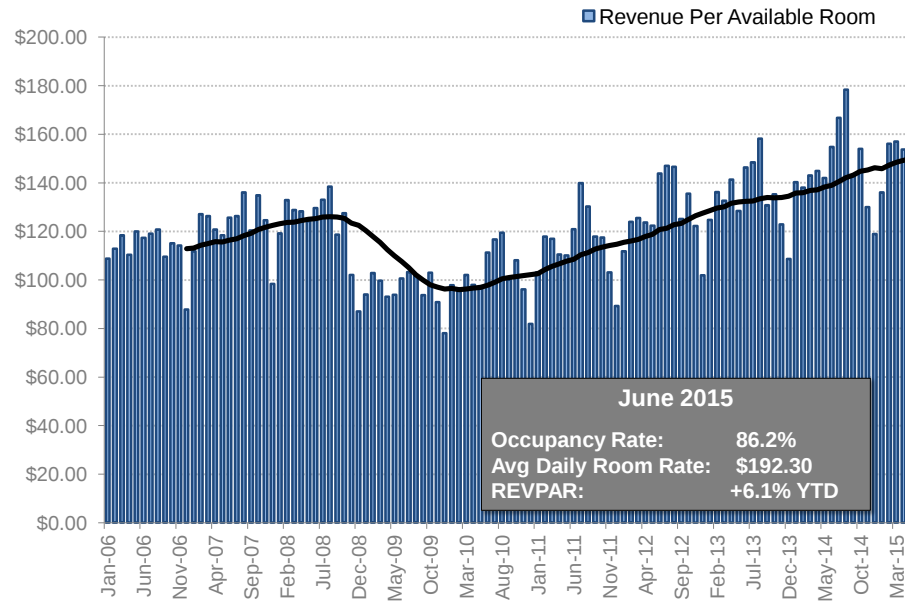
Motion Picture & Sound Recording Employment

Not Seasonally Adjusted, July 2015 (Year-to-year percent change)



Source: California EDD, Labor Market Information Division

Tourism



Source: PKF Consulting

For data inquiries please contact:

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