

Investment Banks in Southern California

Investment banks are financial institutions that raise equity and debt capital, engineer corporate mergers and acquisitions, perform business valuations and render fairness opinions, among other activities. The majority of investment banks offer strategic advisory services for mergers, acquisitions, divestitures, management buyouts and other financial services for clients, such as the trading of derivative, fixed income, foreign exchange, commodity, and equity securities. Investment banks also assist corporate and government entities in raising capital through issuing and selling securities in the debt and equity capital markets. In mergers and acquisitions, services provided by investment banks include valuing the company, preparing a confidential offering memorandum, identifying prospective buyers, marketing the company for sale, and negotiating the purchase price and terms. In private placement financings or public securities offerings, the investment bank values the company, advises on offering price and terms, prepares the offering circular and markets the securities to prospective lenders or investors, ultimately raising the requisite financing.

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